Transforming industry

Climate neutral Chemistry inspired by Chemelot

Arnold Stokking Managing Director Brightsite

Proud partners Sitech Services TNO Maastricht University Brightlands Chemelot campus



Arnold Stokking



Transforming industry

Business Law, Radboud University Business Administration, Rotterdam School of Management

Passion for technology-driven innovation Innovation and alliance manager Ecosystems including Public-Private-Partnerships



Managing Director **BRIGHTSITE** Geleen









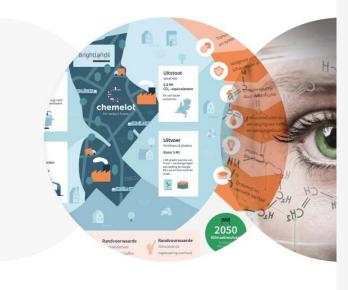


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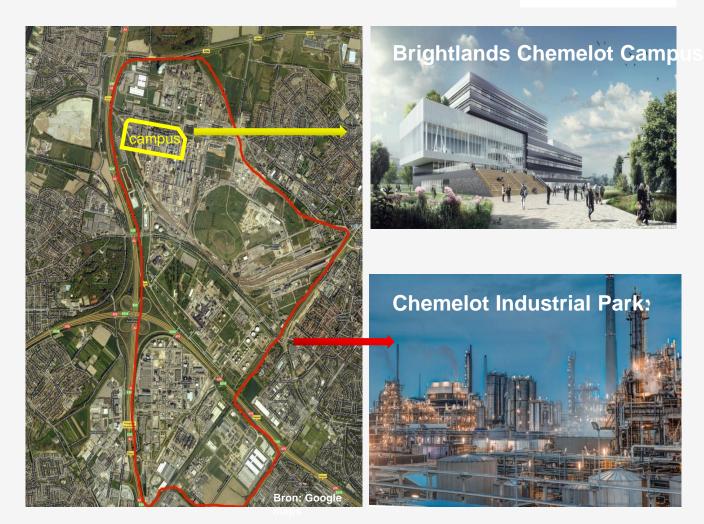
Integrated chemical site well positioned for the transition



Brightsite Transition Outlook 2022

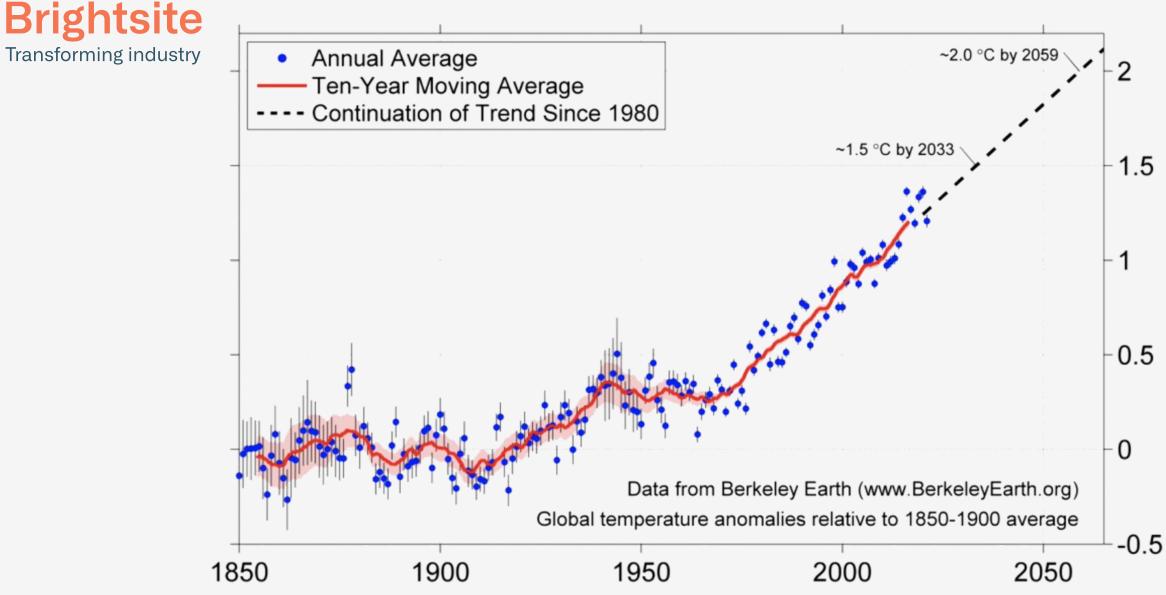






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Why?

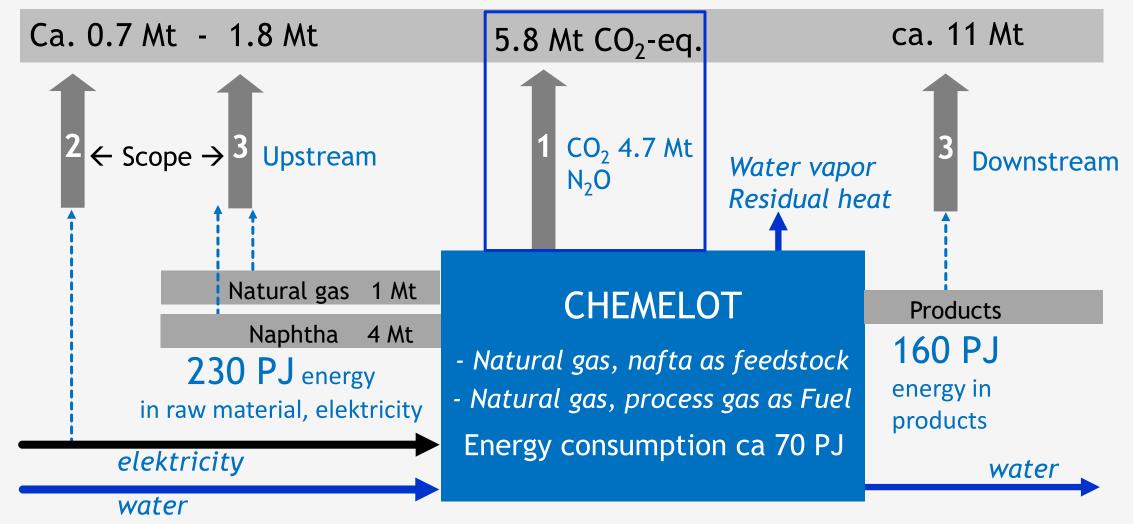


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Chemical industry impact on emissions example Chemelot Scope 1, 2 en 3 (2019)

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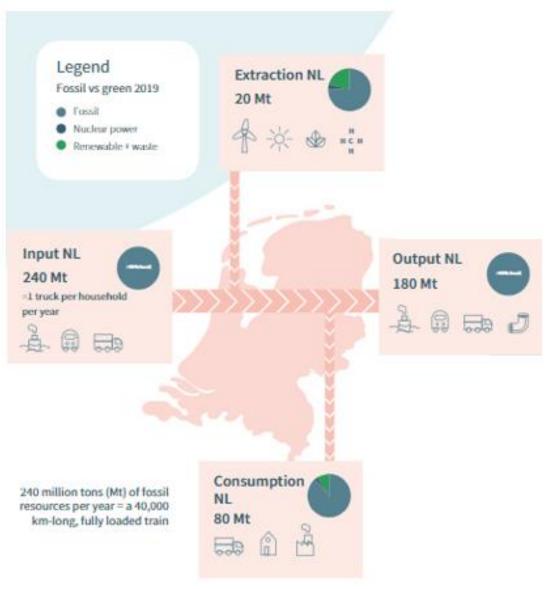


The Transition Challenge:

Fossil resources consumption Netherlands for fuels and feedstock

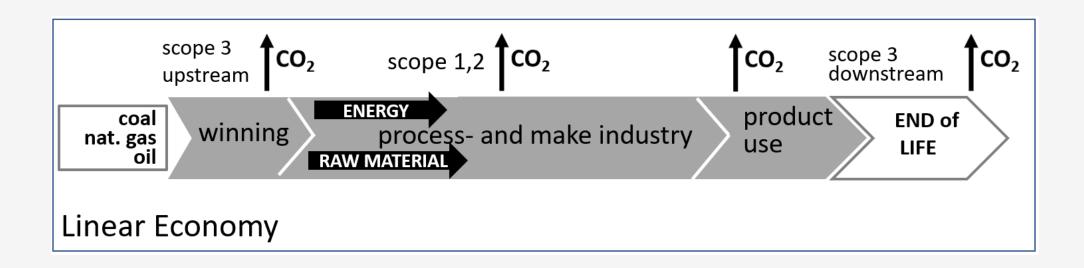
Netherlands: 80 Million ton 90% energy / 10% feedstock

Chemelot: 5 Million ton (~6%/NL) 25% energy / 75% feedstock





Current linear value chain

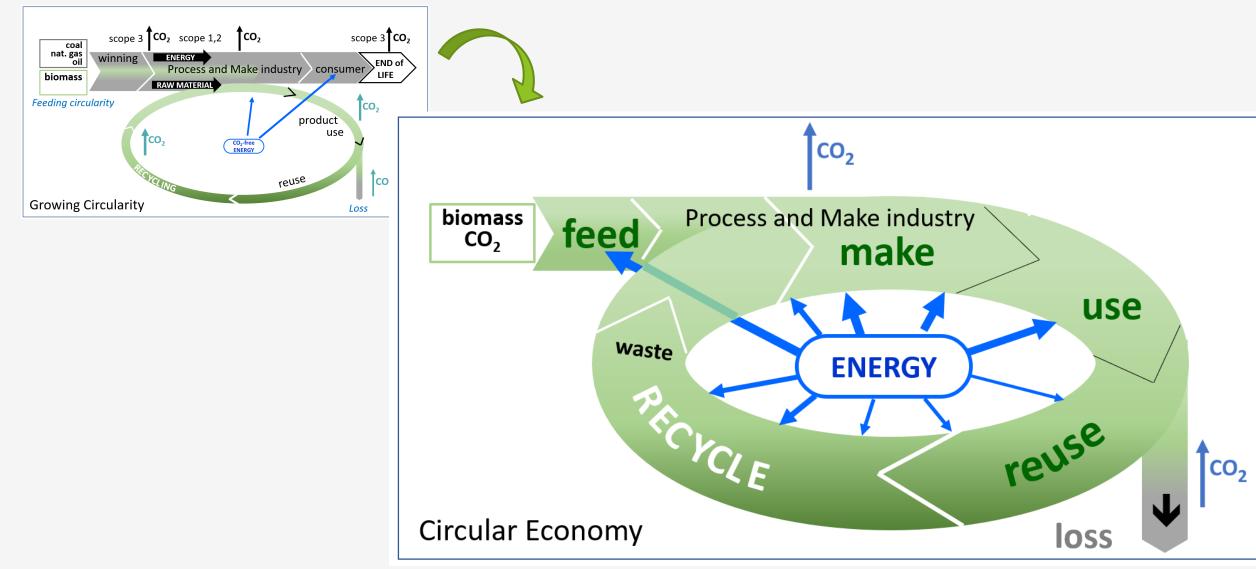


The transition is in it's very early stage **Brightsite** We need time...! Transforming industry scope 3 scope 1,2 **Γ**co₂ scope 3 downstream $[CO_2]$ **CO**₂ upstream ENERGY product END of coal winning process- and make industry nat. gas use LIFE oil RAW MATERIAL Linear Economy scope 3 **CO**₂ scope 1,2 T_{co}² scope 3**TCO**, coal nat. gas winning ENERGY oil END of Process and Make industry consumer LIFE biomass RAW MATERIAL Feeding circularity CO, product use **CO**₂ CO₂-free **ENERGY** SEVELING reuse **Growing Circularity** Loss

The future will be circular and green

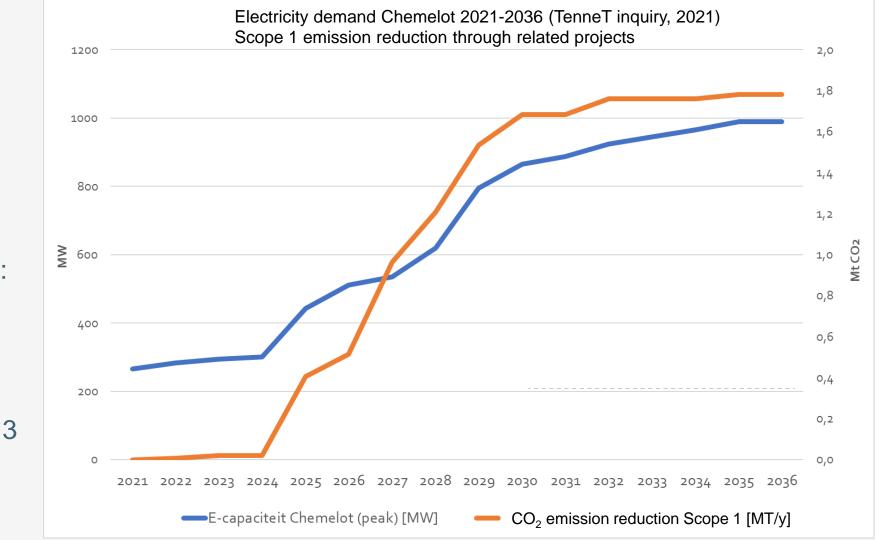
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Electrification reduces GHG emissions significantly

Chemelot (Cluster Energy Strategy 2021)



750 MW extra required until 2030 only
1.8 Mton CO₂ reduction Scope 1

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Distribution of 43 projects:

20% existing factories
30% electric cracking
25% new factories
15% new factories scope 3
10% new factories for H₂

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Further energy need beyond 2030 *electrification: "plasma chemistry" +1 GW 2040? Typical high temperature processes: > 900 °C*



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2 energy intensive routes for circular feedstock
- Synthetic molecules, e.g. H₂ and CO from H₂O and CO₂
- Renewable carbon: CO₂, biomass and waste



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Steam: currently the energy carrier at Chemelot Future need for extra baseload heat supply?



Electrification of high temperature demand has significant impact on both steam production and steam demand

The Steam system at Chemelot delivers

55 PJ

per annum

Steam demand development due to new planned processes is still uncertain.





On purpose steam production will reduce but remains necessary. Uncertain whether sufficient base load heat will be available from residual process heat only. Demand for flexible heat emerging (E-boilers)

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A typical Advanced Small Modular Reactor can combine heat and electricity supply

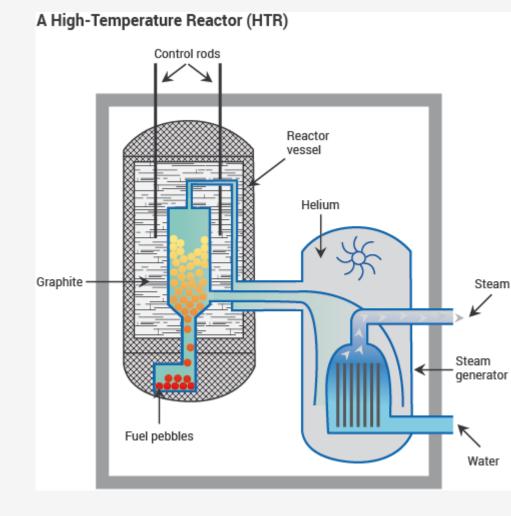
Typical capacity:**300 MW thermal:**Heat 500 – 700 °C or**130 MW electrical +** Heat ~ 100 °C

Optimal efficient approach:

- Heat efficiency first
- Electric heating at high temperatures only

Challenges:

- Direct use of heat requires integration with process plants.
- Typical process temperatures are 900 °C and beyond Preheating combined with electrical high temperature heating?
- 24/7 4–6 years continuous operations required
- Societal acceptance (dense populated areas)
- Nuclear waste
- Business case





On our way to climate neutral chemistry huge additional demand for $24/7 CO_2$ free energy

- 1. Energy: Electrification of High Temperature processes
 - Chemelot is planning 750 MW extra until 2030.
- 2. Energy: Electrification of new processes such as Plasma Technology
 - Potential demand of 1 GW beyond 2040?



- 3. Circular Feedstock: Creation of new synthetic building blocks such as H2 and CO: Hydrogen: $(H_2O > H_2 \text{ and } O_2)$ current use Chemelot is 200 kton / annum Carbon Monoxide: $(CO_2 > CO)$ potential feedstock for Chemelot
- Circular / renewable Feedstock: biobased and waste recycling, drying and processing Chemelot current use is 4000 kton / annum fossil cracker feed (naphta).

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www.brightsitecenter.com